McNally Bharat Engineering Company Limited
CIN : L45202WB1961PLC025181
Corporate Office : Ecospace Campus 2B 11F/12
New Town Rajarhat North 24 Parganas Kolkata 700 160
T +91 33 30141111
E mbe.corp@mbecl.co.in W www.mcnallybharat.com
Registered Office : 4 Mangoe Lane Kolkata-700 001

November 19, 2019

Bombay Stock Exchange Limited
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block, Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051

Dear Madam/Sir,

Sub: Execution of Binding Term Sheets

We are pleased to inform you that 2 investors have submitted Binding Term Sheets to the lenders for the Debt Resolution of the Company subject to the approval of the lenders.

Thanking You,

Yours Faithfully,
For **McNally Bharat Engineering Company Limited**

Rahul Banerjee
Company Secretary

McNally Bharat Engineering Co. Ltd.